

# San Diego Unified School District Cesar Chavez Elementary School SSC Meeting Via Zoom June 14, 2021

# SSC MEETING MINUTES

MEMBERS PRESENT:	
	Principal (ex officio)
∑ Janet Bierkan	Classroom Teacher
🛚 Jessica Ceja	Classroom Teacher
🛚 Zuleika Rodriguez	Classroom Teacher
🛭 Sonia Sobampo	Other - school personnel
Guest Name: Carmen Buenrostro	

Parent	Parent	Parent	Parent	Parent

Angelica Calvillo
Laura Dominguez

Najla Ortiz Rosa Ramos

MEETING SUMMARY	The meeting was called to order at 1:47	There was no public input	• The minutes from April 19 <sup>th</sup> , 2021 were not reviewed.	Attendance presentation was shared and was reviewed.	Jorge Amador presented his resignation verbally and was accepted. Angelica Calvillo presented her resignation over the phone and was accepted.	• District's budget analyst has proposed transfers to align our budget and clear out negative balances. The following transfers are proposed in Resource 30100: \$52,166 in Budget from 5738 \$45,432 from 3000 \$1,734, from 5733 \$5,000 To Resource 30100 accounts 1109 \$2,591 & 1210
DESCRIPTION/ACTIONS	• Call to order	• Open	Review and approve minutes from last meeting	<ul> <li>Present information</li> </ul>	<ul> <li>Accept resignation</li> </ul>	<ul> <li>Review proposed transfers</li> </ul>
ITEM	1. Call to Order	2. Public Input	<ul><li>3. SSC Business</li><li>Meeting minutes</li></ul>	> Attendance presentation	> Membership updates	> Budget

\$955, to 3000 \$2,895 to 4301 \$45,725 will be moved into	linto
account 4501 to pay for the instructional supplies orders  VAPA & to continue paving our reading support pull-	ters -
out/push-in teachers and counselor, total amount of \$52,166.	552,166.
To Resource 30100: Move Expenses from 00000-4301	301
\$7,374 To Resource 30100 & 30106 accounts 30100-4301	-4301
\$3,540 & 30106-4301 \$3,834 total amount of \$7,374 will be	will be
moved into account 4301 to pay for the instructional supplies	supplies
orders. From Resource 09800 \$3,351.76 in Expenses from	es from
1109 \$3,351.76 from 3000 \$952.25 <b>To Resource 30100</b>	100
accounts 1109 \$3,351.76 from 3000 \$952.25. From	
Resource 09800: \$10,618 in Budget from accounts: 1109	: 1109
\$4,496 2231 \$974, 3000 \$5,148, To Resource 09800	
accounts: 3000 \$516, 1986 \$5,254, 1192 \$\$4,848 total	aj
amount of \$10,618 to pay for employee benefits and pull-	pull-
out/push-in teachers. From Resource 30103 Move Budget	Sudget
from accounts 2455 \$350, 2955 \$300, 3000 \$214 & 4304	4304
\$1,843 total amount \$2,707 To Resource 30103 account	ount
4301 \$2,707 to pay for instructional supplies. From	
Resource 30106 \$48,871 in Budget accounts 1192 \$6,166,	6,166,
2404 \$18,412, 3000 \$17,000 5735 \$5,000 5841 \$2,203 <b>To</b>	33 To
<b>Resource 30106</b> account 1170 \$20,301 1260 \$5,000 2456	2456
\$18,412 3000 \$5,068 From Resource 09800 Move Budget	Budget
from account 4301 \$5,076.70 To Resource 30106 account	count
4301 \$5,076.70 to pay for the instructional supplies orders.	orders.
Motioned by Z. Rodriguez seconded by J. Bierkan.	-

Meeting Adjourned at 2:08pm. Minutes recorded by Carmen Buenrostro, Classified staff

### DIISUP: Resource 09800 - LCFF Intervention



## Demonstration of Increased or Improved Services for Unduplicated Pupils (DHSUP) Justification of Expenditure for Budget/Expense Transfer and SPSA Modification

Complete	this form for the	following cha	nge in DIISUP expen	ditures al	located in the 2020-21	SPSA:
	BUDGET transfe					
	EXPENSE transfe	r between and/o	r into DIISUP resources.	Budget To	ransaction Detail Report is	required highlighting items to transfer.
School Na	ame: Chavez El	ementary	Date: 6/23/202	21	Location Number: 0	060
Budget Ar	nalyst: Jeffrey Cle	emons: 619-72	5-7783		Resource Teacher: D	Pario Gutierrez: 619-725-7785
Proposed	Funding Resourc	:e:	09800		Unduplicated Pupil Pe	rcent (UPP): 96.33
PAR Num	nber (If Required)	):				
Descriptic	on of Proposed E2	menditure: A	ll expenditures should	d he listed	l individually	
			· · · · · · · · · · · · · · · · · · ·			on unduplicated students? How will
this impact	t <i>unduplicated stu</i>	<u>dent achievem</u>	ent? Please explain th	ne rational	e for compliance for the	use of DIISUP (LCFF) funds.
	To Account				Rationale	, , , , , , , , , , , , , , , , , , ,
Example	5735	to engage in i	higher learning experi	ence. This	will impact unduplicate	d students with access and opportunity ed student achievement by providing
	<del></del>	target goals t	hat are attainable whi	ch will att	ribute to students overa	l educational success.
A.	1192	PD Subs - Vi	siting teachers to relea	se regular	teaches for PLC	
B.	1986	Retired Teach	ner Hourly - ELPAC te	esting	P	
C.	3000	Benefits for P	D Subs			
D.						
E.						21
F.						
G.						***
* Please lis	st amount funded f	or each item o	n the following budget	page.		
Unduplica	ited Student Grov	ıp Supported I	y Expenditure <i>(Mus</i>	t select on	e or more) :	
<b>✓</b> :	Low-Income 🗸	English Learn	er Other (P	lease Spec	rify)	
	Foster Youth 🗌	All Unduplica	ted Pupils			·
Reason for	r Transfer:					
<b></b> ✓ :	Increase to an activ	vity previously	identified in SPSA:		•	
_ ′	Transfer of expend	litures due to c	lerical error:			
	Other (Please spec	ify):				
SPSA	Goal(s) addressed	l in this transf	er (ALL resources)	s conser	California Dashl	board (where applicable)
	Goal 1: Safe, Colla	aborartive, and	Inclusive Culture	7	ELA	Graduation Rate
✓ (	Goal 2: ELA		Goal 5: SWD	~	Math	Suspension Rate
✓ (	Goal 3: Math		Goal 6: Family Eng.		Chronic Absenteeism	•
✓ (	Goal 4: English Le	arner	Goal 7: Grad/Promotion	1 🗆	College/Career Readine	ess

### DIISUP: Resource 09800 - LCFF Intervention

FROM:	Dept.	Resource	Budget Ref	Account	Program	Class	Fund	Extended	Amount	Description
Example	<del>0001</del>	<del>09800</del>	00	<i>4301</i>	1000	<del>1110</del>	01000	0000	\$ 2,500.00	Supplies
A.	0060	09800	00	1109	1000	1110	01000	3104	\$ (4,496.00)	Pull/Out Push In
В.	0060	09800	00	2231	2420	1110	01000	3104	\$ (974.00)	Other Support Prsnl PARAS
C.	0060	09800	00	3000	1000	1110	01000	3104	\$ (4,980.00)	Employee Benefits
D.	0060	09800	00	3000	2100	4760	01000	0000	\$ (156.00)	Employee Benefits
E.	0060	09800	00	3000	2420	1110	01000	3104	\$ (12.00)	Employee Benefits
F.	0060	09800	00	·		·	01000		\$	
G.	0060	09800	00			·	01000		\$	
								Total	\$ (10,618.00)	

то:	Dept.	Resource	Budget Ref	Account	Program	Class	Fund	Extended	Amount	Description
Example	0001	09800	<del>00</del>	<del>5735</del>	1000	<del>1110</del>	01000	0000	\$ 2,500.00	Interprogram Svcs/Field Trip
A.	0060	09800	00	1192	1000	1110	01000	0000	\$ 4,848.00	Prof&Curriclm Dev Vist Tchr
B.	0060	09800	00	1986	2100	4760	01000	0000	\$ 5,254.00	Retired NonClsrm Tchr Hrly
C.	0060	09800	00	3000	1000	1110	01000	0000	\$ 516.00	Employee Benefits
D.	0060	09800	00				01000		\$	
Е.	0060	09800	00		:		01000		\$	
F.	0060	09800	00	·			01000		\$	
G.	0060	09800	00				01000		\$	
								Total	\$ 10,618.00	

## DIISUP: Resource 09800 - LCFF Intervention

Site Assurances:  Student achievement data an alignment with the SPSA.  A justification identifies how  A copy of the Detailed Tran	w program and/or service is	for the principal benefit of undu	plicated students.	ove listed expense
Required Signatures: The undersigned declare under penalty Diego, California, on the date indicate	ed.	ng is true and correct and that t	hese assurances were	signed in San
Francisco Santo				6/23/2021
Principal (Print Name)	Date	Principal's Signature	, <del></del> -	Date
Reviewed by FPMA RT  Comments:		Approved	Denied	
		MAIN - 4		
Attach this form to appropriate docur	-	0		
Submit all documents to: Financial		Accountability Department		**************************************
_	Brucker Education Center ormal Street, Room 3209		ę	
	go, CA 92103-2682		,	
OR Email a c	copy of this transfer docume	ent including SSC minutes to you	ur Resource Teacher 1	using the
finance e	email address.			Ū
	Retain a copy at your s	site once transfer is approved		



# Major Categorical Funds Justification of Expenditure for Budget/Expense Transfer and SPSA Modification

	- 6				
Complete	this form for the	following cha	nge in categorical expe	nditures allocated in the 20	)20-21 SPSA:
	BUDGET transfer	within a categ	gorical resource.		
✓	EXPENSE transfer highlighting items t	r between and o transfer. Pay	or into categorical resou or oll query and/or Time a	rces. Budget Transaction Det nd Labor report is required fo	ail Report or Actuals Query is required or salary/hourly transfers.
A copy of	the SSC meeting	minutes show	ing budget discussion is	tem must be attached.	
(Minutes r	nust include resour	ce, account, a	nd amounts for both "from	n" and "to" and the descript	ion of the resulting benefit to students).
School Na	me: Chavez Ele	ementary	<b>Date:</b> 6/14/2021	Location Number	appear to the second se
Resource			rez: 619-725-7785	Analyst:	Jeffrey Clemons: 619-725-7783
	Funding Resource	2:	30106		
PAR Num	ıber (if required):				
<del> </del>					
· · · · · · · · · · · · · · · · · · ·			ll expenditures should l	······································	
				: How is the money specific compliance for the use of cate	cally being spent on students? How will
19,7 2 3 7	To Account			Rationale	Ser com francis.
Example	1157	After school	nath tutoring for upper g	rade students identified by	teachers using current math assessments
A.	4301	Supplies - Ins student achie		phones, markers, organizer	-containers, color pencils,books) to increase
В.		·			
C.					
D.					
E.					
F.			· · · · · · · · · · · · · · · · · · ·		
G.					
* Please li	st amount funded fo	or each item o	n the following budget p	age.	
Reason fo	r Transfer:				
		•	identified in SPSA:		
	Transfer of expend		lerical error:		
. 9- 2 22 et a conserva a ca	Other (please speci	Service the real fragments and action to produce the other.			
	**************************************	2.0000000000000000000000000000000000000	er (ALL resources)		(Required for CSI: Resource 31820)
	Goal 1: Safe, Colla			☑ ELA	Graduation Rate
	Goal 2: ELA	[ <u>/</u>	Goal 5: SWD	✓ Math	Suspension Rate
	Goal 3: Math		Goal 6: Family Eng.	Chronic Absenteeis	
<b>✓</b>	Goal 4: English Le	arner	Goal 7: Grad/Promotion	☐ College/Career Rea	diness

FROM:	Dept.	Resource	Budget Ref	Account	Program	Class	Fund	Extended	Amount	Description
Example	0001	<del>30100</del>	90	<del>5735</del>	1000	1110	01000	0000	-\$-2,500.00	Interprogram Sves/Field- Trip
A.	0060	09800	00	4301	1000	1110	01000	0000	\$ (5,076.70)	Supplies
B.	0060						01000	0000	\$	
C.	0060						01000	0000	\$	
D.	0060						01000	0000	\$	
E.	0060						01000	0000	\$	
F.	0060						01000	0000	\$	
G.	0060						01000	0000	\$	
•								Total	\$ (5,076.70)	

TO:	Dept.	Resource	Budget Ref	Account	Program	Class	Fund	Extended	 Amount	Description
Example	<del>0001</del>	<del>30100</del>	<del>00</del>	<del>1157</del>	<i>1000</i>	<del>1110</del>	01000	<del>0000</del>	\$ <del>2,500.00</del>	Classroom Teacher Hrly
A.	0060	30106	00	4301	1000	1110	01000	0000	\$ 5,076.70	Supplies
В.	0060			:			01000	0000	\$	
C.	0060		1	,			01000	0000	\$	
D.	0060						01000	0000	\$ 	
E.	0060						01000	0000	\$ 	
F.	0060			1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1			01000	0000	\$ 	
G.	0060					2 ·	01000	0000	\$ -	,
					·			Total	\$ 5,076.70	

Student achievement data and site plan strategic modifying our School Plan for Student Achieve	es were reviewed and analyzed. Based on our findings, the SSC has approved ement (SPSA) and categorical budget.
List date(s) of SSC meeting(s): 6/14/2021	
	lan and budget discussion item is attached, and discussion/approval item is
highlighted (includes resource, account, and am	
The expense(s) is/are supplemental to district-p	·
A copy of the Detailed Transaction Report is at	ttached and highlighted (expense transfers only).
	report is attached for salary/hourly expense transfers.
Required Signatures:	
	e foregoing is true and correct and that these assurances were signed in San
Diego, California, on the date(s) indicated.	
Francisco Santos a/18/1	Sonia subampu 20/18/21
Principal (Print Name) Date	SSC Chairperson (Print Name) Date
121	1/2/1/1
1 11 4/18/2	21 \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \
Principal's Signature Date	SSC Chairperson's Signature Date
	:
Reviewed by FPMA RT	Approved Denied
Reviewed by FPMA RT	Approved Denied
Reviewed by FPMA RT  Comments:	Approved Denied
	Approved Denied
Comments:	
Comments:  Attach this form to appropriate documentation WITH o	original signatures.
Comments:	original signatures. ring and Accountability Department
Comments:  Attach this form to appropriate documentation WITH of Submit all documents to: Financial Planning, Monitor	original signatures. ring and Accountability Department Center
Attach this form to appropriate documentation WITH of Submit all documents to: Financial Planning, Monitor Eugene Brucker Education (	original signatures. ring and Accountability Department Center 3126
Attach this form to appropriate documentation WITH of Submit all documents to: Financial Planning, Monitor Eugene Brucker Education (4100 Normal Street, Room San Diego, CA 92103-2682)	original signatures. ring and Accountability Department Center 3126
Attach this form to appropriate documentation WITH of Submit all documents to: Financial Planning, Monitor Eugene Brucker Education (4100 Normal Street, Room San Diego, CA 92103-2682)	original signatures. ring and Accountability Department Center 3126



# Major Categorical Funds Justification of Expenditure for Budget/Expense Transfer and SPSA Modification

		···			
-		-		nditures allocated in the 20	20-21 SPSA:
✓	BUDGET transfer	within a cate	gorical resource.		
	EXPENSE transfer	r between and	or into categorical resour	rces. Budget Transaction Deta	ill Report or Actuals Query is required
	highlighting items t	o transfer. Pa	yroll query and/or Time ar	nd Labor report is required fo	r salary/hourly transfers.
A copy of	the SSC meeting 1	minutes show	ing budget discussion it	em must be attached.	
					on of the resulting benefit to students).
`				*	
School Na	ame: Chavez Ele	ementary	<b>Date:</b> 6/14/2021	Location Number:	mion as a supplemental for the experience
Resource	Teacher:	Dario Gutier	rez: 619-725-7785	Analyst:	Jeffrey Clemons: 619-725-7783
Proposed	Funding Resource	e:			
PAR Nun	nber (if required):				
Description	on of Proposed Ex	penditure: A	ll expenditures should b	oe listed individually	
	<del></del>	_		<del></del>	ally being spent on students? How will
_				ompliance for the use of cate	
	To Account			Rationale	
	10 Account				
Example	1157	After school	math tutoring for upper g	rade students identified by t	eachers using current math assessments
		Complian In	atmentional appelling (note	hooles monoils whitehoods	to increase student achievement.
A.	4301	Suppnes - in	structional supplies (note	books, pencus, whiteboards,	to increase student achievement.
_					
В.			• •		
C.					
<u> </u>			. · · · · · · · · · · · · · · · · · · ·		
D.					
				**************************************	
E.					
F.			·	<del></del>	
Г.					
G.					
4.07 1		7 11	,1 (11 + 1 1 ,		
		or each item o	on the following budget po	age.	
	or Transfer:				
_			y identified in SPSA:		
	Transfer of expend		clerical error:		
Control of the State of the Sta	Other (please speci	n kanadat kan salat anaksi			
			fer (ALL resources)		(Required for CSI: Resource 31820)
	Goal 1: Safe, Colla	· ·		ELA	Graduation Rate
Ź	Goal 2: ELA	Ą	Goal 5: SWD	🎦 Math	Suspension Rate
A	Goal 3: Math		] Goal 6: Family Eng.	Chronic Absenteeisr	n
4	Goal 4: English Le	arner [	Goal 7: Grad/Promotion	College/Career Read	liness

FROM:	Dept.	Resource	Budget Ref	Account	Program	Class	Fund	Extended	Amount	Description
Example	<del>0001</del>	<del>30100</del>	00	<del>5735</del>	<del>1000</del>	<del>1110</del>	01000	0000	\$ -2,500.00	Interprogram Sves/Field Trip
Α.	0060	00000	00	4301	1000	1110	01000	0000	\$ (7,374.00)	Supplies
В.	0060						01000	0000	\$	
C.	0060						01000	0000	\$	
D.	0060						01000	0000	\$	
E.	0060						01000	0000	\$	
F.	0060						01000	0000	\$	
G.	0060						01000	0000	\$	
								Total	\$ (7,374.00)	

TO:	Dept.	Resource	Budget Ref	Account	Program	Class	Fund	Extended	Amount	Description
Example	<del>0001</del>	<i>30100</i>	<del>00</del>	<del>1157</del>	<del>1000</del>	<del>1110</del>	01000	0000	\$ 2,500.00	Classroom Teacher Hrly
A.	0060	30100	00	4301	1000	1110	01000	0000	\$ 3,540.00	Supplies
B.	0060						01000	0000	\$	
C.	0060	30106	00	4301	1000	1110	01000	0000	\$ 3,834.00	Supplies
D.	0060			:			01000	0000	\$	
E.	0060						01000	0000	\$	
F.	0060						01000	0000	\$	
G.	0060					, , ,	01000	0000	\$	
								Total	\$ 7,374.00	

modifying our School Plan for Student Achievement	re reviewed and analyzed. Based on our findings, the SSC has approved
	(SFSA) and categorical budget.
List date(s) of SSC meeting(s): 6/14/2021	d budget discussion item is attached, and discussion/approval item is
highlighted (includes resource, account, and amounts	
☐ The expense(s) is/are supplemental to district-provide	ed services.
A copy of the Detailed Transaction Report is attached	d and highlighted (expense transfers only).
☐ A Payroll and Time/Labor report or Cross Site report	t is attached for salary/hourly expense transfers.
Required Signatures:	
The undersigned declare under penalty of perjury that the foreg	going is true and correct and that these assurances were signed in San
Diego, California, on the date(s) indicated.	
Francisco Sun les 4/18/21 Principal (Print Name) Date	SONIA SUDAMOU 018121  SSC Chairperson (Print Name) Date
	111111
)   4/18/21	\N\N\VU\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \
Principal's Signature Date	SSC Chairperson's Signature Date
	240
Reviewed by FPMA RT	Approved Denied
C	
Comments:	
Attach this form to appropriate documentation <b>WITH origin</b> :	
Attach this form to appropriate documentation WITH origina Submit all documents to: Financial Planning, Monitoring and	nd Accountability Department
Attach this form to appropriate documentation WITH origina Submit all documents to: Financial Planning, Monitoring at Eugene Brucker Education Center	nd Accountability Department
Attach this form to appropriate documentation WITH origin: Submit all documents to: Financial Planning, Monitoring ar Eugene Brucker Education Center 4100 Normal Street, Room 3126	nd Accountability Department
Attach this form to appropriate documentation WITH origina Submit all documents to: Financial Planning, Monitoring at Eugene Brucker Education Center	nd Accountability Department
Attach this form to appropriate documentation WITH origina Submit all documents to: Financial Planning, Monitoring an Eugene Brucker Education Center 4100 Normal Street, Room 3126 San Diego, CA 92103-2682	nd Accountability Department



## Major Categorical Funds Justification of Expenditure for Budget/Expense Transfer and SPSA Modification

					•						
Complete	this form for the	following cha	ange in categ	orical exper	ditures allocate	ed in the 202	0-21 SPSA:	******			
<b>✓</b>	BUDGET transfer	within a cate	gorical resour	ce.							
	EXPENSE transfer	r between and	l/or into categ	orical resour	ces. Budget Trai	saction Deta	il Report or Actu	ıals Query is ı	equired		
	highlighting items t								•		
A copy of	the SSC meeting	minutes shov	ving budget o	liscussion it	em must be atta	ched.	4 ***		· · · · · · · · · · · · · · · · · · ·		
	must include resour		_				on of the resultin	ng benefit to s	tudents).		
School Na	ime: Chavez Ele	ementary	Date:	6/14/2021	Locatio	Location Number: 1000					
Resource	Teacher:	Dario Gutier	rez: 619-725-	-7785	Analyst	:	Jeffrey Clemor	ns: 619-725 <b>-</b> 7′	783		
Proposed	Funding Resource	);	30100					·			
PAR Nun	nber (if required):					•					
		·									
Description	on of Proposed Ex	penditure: A	All expenditu	res should b	e listed individ	ually					
	ure and Benefit to							on students?	How will		
this affect	student achievemer	ıt? Please exp	olain your rat	ionale for co	mpliance for the	use of cates	gorical funds.		****		
	To Account				Ratio	onale					
Example	1157	After school	math tutoring	g for upper g	rade students id	entified by te	eachers using cu	rrent math as	sessments		
A.	1109				provided suppor g strategies so th						
В.	1210	Counselor -	Supporting st	udents with a	absenteeism to in	crease stude	nt achievement.				
C.	3000	Benefits for	Counselor								
D.	4301	Supplies - In achievement		pplies (chart	paper, markers,	books, whit	eboard erasers)	to increase stu	ident		
Е.											
F.											
G.		<u></u>	·								
* Please l	ist amount funded fe	or each item o	on the followi	ng budget po	ige.						
Reason fo	r Transfer:										
V	Increase to an activ	vity previousl	y identified in	SPSA:							
	Transfer of expend	itures due to	clerical error:								
	Other (please speci	fy):			·						
SPSA	Goal(s) addressed	in this trans	fer (ALL res	ources)	California	Dashboard	(Required for	CSI: Resourc	e 31820)		
	Goal 1: Safe, Colla	borartive, and	d Inclusive Cu	ulture	☑ ELA			Graduation I	Rate		
<b>/</b>	Goal 2: ELA		Goal 5: SW	D	Math			Suspension I	Rate		
<u> </u>	Goal 3; Math		Goal 6: Fam	ily Eng.	✓ Chronic	Absenteeisn	n	-			
<b>_</b>	Goal 4: English Le	arner -	- ] Goal 7: Grac			Career Read					

FROM:	Dept.	Resource	Budget Ref	Account	Program	Class	Fund	Extended	Amount	Description
Example	<del>0001</del>	<del>30100</del>	<del>00</del>	<del>5735</del>	1000	<del>1110</del>	01000	0000	\$ 2,500.00-	Interprogram Sves/Field Trip
A.	0060	30100	00	3000	1000	1110	01000	0000	\$ (1,734.00)	Employee Benefits
В.	0060	30100	00	5733	1000	1110	01000	0000	\$ (5,000.00)	Interprogram Svcs/Paper
C.	0060	30100	00	5738	1000	1110	01000	1313	\$ (45,432.00)	Interprogram Svcs/VAPA
D.	0060						01000	0000	\$	
E.	0060						01000	0000	\$	
F.	0060						01000	0000	\$	
G.	0060						01000	0000	\$	
								Total	\$ (52,166.00)	

TO:	Dept.	Resource	Budget Ref	Account	Program	Class	Fund	Extended		Amount	Description
Example	<del>0001</del>	<del>30100</del>	$\theta\theta$	<del>1157</del>	1000	<del>1110</del>	01000	<del>0000</del>	-\$-	2,500.00	Classroom Teacher Hrly
A.	0060	30100	00	1109	1000	1110	01000	0000	\$	2,591.00	Pull/Out Push In
В.	0060	30100	00	1210	3110	0000	01000	0000	\$	955.00	Counselor
C.	0060	30100	00	3000	3110	0000	01000	0000	\$	2,895.00	Employee Benefits
D.	0060	30100	00	4301	1000	1110	01000	0000	\$	45,725.00	Supplies
E.	0060						01000	0000	\$	**************************************	
F.	0060						01000	0000	\$		
G.	0060		:				01000	0000	\$		
								Total	\$	52,166.00	

Site Assurances:
Student achievement data and site plan strategies were reviewed and analyzed. Based on our findings, the SSC has approved modifying our School Plan for Student Achievement (SPSA) and categorical budget.
List date(s) of SSC meeting(s): 6/14/2021  A copy of the SSC meeting minutes showing plan and budget discussion item is attached, and discussion/approval item is highlighted (includes resource, account, and amounts).
☐ The expense(s) is/are supplemental to district-provided services.
A copy of the Detailed Transaction Report is attached and highlighted (expense transfers only).
A Payroll and Time/Labor report or Cross Site report is attached for salary/hourly expense transfers.
Required Signatures:
The undersigned declare under penalty of perjury that the foregoing is true and correct and that these assurances were signed in San Diego, California, on the date(s) indicated.
Francisco Santos a/18/1021 SONIA SODAMON 0118/21
Principal (Print Name) Date SSC Chairperson (Print Name) Date
0/18/2021 XMM/ 10/18/21
The state of the s
Principal's Signature Date SSC Chairperson's Signature Date
Reviewed by FPMA RT Approved Denied
Comments:
Attach this form to appropriate documentation WITH original signatures.
Submit all documents to: Financial Planning, Monitoring and Accountability Department  Eugene Brucker Education Center
4100 Normal Street, Room 3126
San Diego, CA 92103-2682
OP Email a convent this transfer decomment including SSC minutes to account Total conventions.
OR Email a copy of this transfer document including SSC minutes to your Resource Teacher using the finance email address.
Retain a copy at your site in the SSC Notebook once transfer is approved.



# Major Categorical Funds Justification of Expenditure for Budget/Expense Transfer and SPSA Modification

				nditures allocated in the 202	20-21 SPSA:
=	BUDGET transfer	~			
V	EXPENSE transfer	r between and/	or into categorical resour	rces. Budget Transaction Deta	il Report or Actuals Query is required
	highlighting items t	o transfer. Pay	roll query and/or Time ar	nd Labor report is required for	salary/hourly transfers.
	_		ing budget discussion it		
(Minutes r	nust include resour	ce, account, ar	nd amounts for both "fror	n" and "to" and the description	on of the resulting benefit to students).
School Na	ıme: Chavez Ele	ementary	Date: 2/22/2021	Location Number:	ipan
Resource		1	ez: 619-725-7785	Analyst:	Jeffrey Clemons: 619-725-7783
	Funding Resource		30100	Z Littly 52.	Jenney Clemens. 613-723-7783
	nber (if required):		33100		
11241	(				
Descriptio	on of Proposed Ext	nenditure: Al	ll expenditures should b	e listed individually	
		<u> </u>			ally being spent on students? How will
				ompliance for the use of categ	
	To Account			Rationale	
Example	1157	After school n	nath tutoring for upper g	rade students identified by te	eachers using current math assessments
Α.	1109				ish Learners (at risk LTELs and
			y working with them in s lesource Teacher	small group setting to strength	hen their reading strategies and to increase
В.	3000	Benefits for K	Lesource Teacher		
C.					
D.					
E.					
F.			······································	APPARATE AND A STATE OF THE STA	
G.		·			
		or each item o	n the following budget po	age.	
	r Transfer:		•		
		· =	identified in SPSA:		
	Transfer of expend		lerical error:		
Secusion Record	Other (please speci				
			er (ALL resources)		(Required for CSI: Resource 31820)
	Goal 1: Safe, Colla			☐ ELA	Graduation Rate
	Goal 2: ELA		Goal 5: SWD	∐ Math	Suspension Rate
	Goal 3: Math		Goal 6: Family Eng.	Chronic Absenteeism	
<b>✓</b>	Goal 4: English Le	arner	Goal 7: Grad/Promotion	☐ College/Career Read	iness

FROM:	Dept.	Resource	Budget Ref	Account	Program	Class	Fund	Extended		Amount	Description
Example	<del>0001</del>	<del>30100</del>	$\theta\theta$	<del>5735</del>	1000	<del>1110</del>	01000	0000	-\$	2,500.00	Interprogram Sves/Field Trip
Α.	0060	09800	00	1109	1000	1110	01000	3104	\$	3,351.76	Pull/Out Push In
B.	0060	09800	00	3000	1000	1110	01000	3104	\$	952.25	Employee Benefits
C.	0060						01000	0000	\$		
D.	0060						01000	0000	\$		
E.	0060	:					01000	0000	\$		
F.	0060						01000	0000	\$	71114	
G.	0060				:		01000	0000	\$		**************************************
•		,						Total	\$	4,304.01	

TO:	Dept.	Resource	Budget Ref	Account	Program	Class	Fund	Extended	Amount	Description
Example	0001	<del>30100</del>	<del>00</del>	1157	<del>1000</del>	<del>1110</del>	01000	<del>0000</del>	\$ <del>2,500.00</del>	Classroom Teacher Hrly
A.	0060	30100	00	1109	1000	1110	01000	0000	\$ 3,351.76	Pull/Out Push In
B.	0060	30100	00	3000	1000	1110	01000	0000	\$ 952.25	Employee Benefits
C.	0060						01000	0000	\$ ··· · · · ·	
D.	0060			·			01000	0000	\$ 	_
E.	0060			**************************************			01000	0000	\$ ·	
F.	0060						01000	0000	\$ · <del>1</del> · · · · · · · · · · · · · · · · · · ·	
G.	0060						01000	0000	\$ 	
	·	<u> </u>	1	,,				Total	\$ 4,304.01	

Site Assurances:	
Student achievement data and site plan strategies v modifying our School Plan for Student Achievement	were reviewed and analyzed. Based on our findings, the SSC has approved ent (SPSA) and categorical budget.
List date(s) of SSC meeting(s): 6/14/2021	
	and budget discussion item is attached, and discussion/approval item is ints).
☐ The expense(s) is/are supplemental to district-prov	vided services.
A copy of the Detailed Transaction Report is attac	
A Payroll and Time/Labor report or Cross Site rep	• •
Required Signatures:	
<del>-</del>	regoing is true and correct and that these assurances were signed in San
Diego, California, on the date(s) indicated.	regoing is the aim correct and mai these assurances here signed in our
Principal (Brint Name) Date	SUNIO SUDANO UIIX/2/ SSC)Chairperson (Print Name) Date  (0/18/2)
(/) 1/18/4	VWV V 4110121
Princi <del>pal's Signa</del> ture Date	SSC Chairperson's Signature Date
Reviewed by FPMA RT	Approved Denied
Comments:	
Attach this form to appropriate documentation WITH orig	, ,
Submit all documents to: Financial Planning, Monitoring  Eugene Brucker Education Cer	
4100 Normal Street, Room 312	
San Diego, CA 92103-2682	
	ocument including SSC minutes to your Resource Teacher using the
Retain a conv at your site in th	he SSC Notebook once transfer is approved.
	ne bbe indeposit unce namine in approven.



## Major Categorical Funds

## Justification of Expenditure for Budget/Expense Transfer and SPSA Modification

				nditures allocated in the 202	20-21 SPSA:			
<u></u>	BUDGET transfer	within a categ	orical resource.					
	EXPENSE transfe	r between and	or into categorical resource	rces, Budget Transaction Deta	il Report or Actuals Query is required			
	<del> </del>			nd Labor report is required for	salary/hourly transfers.			
	<del>-</del>		ing budget discussion it					
(Minutes r	nust include resour	ce, account, ar	id amounts for both "from	m" and "to" and the description	on of the resulting benefit to students).			
School Na	me: Chavez Ele	ementary	Date: 6/14/2021	Location Number:	0060			
Resource	Teacher:	Dario Gutieri	ez: 619-725-7785	Analyst:	Jeffrey Clemons: 619-725-7783			
Proposed	Funding Resource	e:	30103					
PAR Num	nber (if required):							
			ll expenditures should b					
Expenditu	ure and Benefit to	Students and	or Family Engagement	: How is the money specifica	ally being spent on students? How will			
this affect	student achievemer	it? Please exp	lain your rationale for co	ompliance for the use of cates	gorical funds.			
	To Account	nt Rationale						
Example	1157	After school r	nath tutoring for upper g	rade students identified by te	eachers using current math assessments			
A.	4301	Supplies - Supplies for parent events and parent room. Includes items such as pens, paper, shedder, storage containers, and paper plates.						
В.	**************************************							
C.			·					
D.		:		10-10-00-0				
E.		+						
F.		****		·	e de la companya del companya de la companya del companya de la co			
G.								
		or each item o	n the following budget po	ige.				
Reason fo	r Transfer:							
_			identified in SPSA:					
	Transfer of expend		lerical error:					
	Other (please speci	fy):						
SPSA	Goal(s) addressed	in this transf	er (ALL resources)	California Dashboard	(Required for CSI: Resource 31820)			
	Goal 1: Safe, Colla			□ ELA	Graduation Rate			
	Goal 2: ELA		Goal 5: SWD	☐ Math	Suspension Rate			
	Goal 3: Math		Goal 6: Family Eng.	Chronic Absenteeism	ı			
	Goal 4: English Le	arner	Goal 7: Grad/Promotion	College/Career Read	iness			

Example A.	0060	30100 30103	<i>00</i>	<del>5735</del>	1000	1110	01000				Description
А.	0060	30103	00				01000	0000	-\$-	2,500.00	Interprogram Sves/Field Trip
			00	2455	2495	0000	01000	0000	\$	(350.00)	Tech Professional OTBS Hrly
В.	0060	30103	00	2955	2495	0000	01000	0000	\$	(300.00)	Other Nonclsrm PARAS Hrly
C.	0060	30103	00	3000	2495	0000	01000	0000	\$	(214.00)	Employee Benefits
D.	0060	30103	00	4304	2495	0000	01000	0000	\$	(1,843.00)	Inservice supplies
E.	0060					·	01000	0000	\$		
F.	0060						01000	0000	\$	:	
G.	0060						01000	0000	\$		
								Total	\$	(2,707.00)	

TO:	Dept.	Resource	Budget Ref	Account	Program	Class	Fund	Extended		Amount	Description
Example	<del>0001</del>	<del>30100</del>	$\theta\theta$	1157	<del>1000</del>	<del>1110</del>	01000	<del>0000</del>	-\$-	<del>-2,500.00</del> -	Classroom Teacher Hrly
A.	0060	30130	00	4301	2495	0000	01000	0000	\$	2,707.00	Supplies
B.	0060						01000	0000	\$	·	
C.	0060						01000	0000	\$		
D,	0060	,					01000	0000	\$		
E.	0060						01000	0000	\$		
F.	0060						01000	0000	\$		
G.	0060						01000	0000	\$		
			<u></u>					Total	\$	2,707.00	

Site Assurances:								
Student achievement data and site plan strategies were rev modifying our School Plan for Student Achievement (SPS	riewed and analyzed. Based on our findings, the SSC has approved SA) and categorical budget.							
List date(s) of SSC meeting(s): 6/14/2021								
☐ A copy of the SSC meeting minutes showing plan and budget discussion item is attached, and discussion/approval item is								
highlighted (includes resource, account, and amounts).	, , , , , , , , , , , , , , , , , , , ,							
☐ The expense(s) is/are supplemental to district-provided ser	rvices.							
A copy of the Detailed Transaction Report is attached and	highlighted (expense transfers only).							
☐ A Payroll and Time/Labor report or Cross Site report is at	tached for salary/hourly expense transfers.							
Required Signatures:								
The undersigned declare under penalty of perjury that the foregoing	is true and correct and that these assurances were signed in San							
Diego, California, on the date(s) indicated.								
Francisco Santos 4/18/21	Sonia subampu ullatzi							
Principal (Print Name) Date	SSC Ghairperson (Print Name) / Date							
	NMM							
15/8/21	MINU WILOIU							
Principal's Signature Date	SSC Chairperson's Signature Date							
Reviewed by FPMA RT	Approved Denied							
Comments:								
Attach this form to appropriate documentation WITH original sig	natures.							
Submit all documents to: Financial Planning, Monitoring and Ac	ecountability Department							
Eugene Brucker Education Center								
4100 Normal Street, Room 3126 San Diego, CA 92103-2682								
5an Diego, CA 92103-2002								
OR Email a copy of this transfer document	including SSC minutes to your Resource Teacher using the							
finance email address.	, ,							